INITIAL SCREENING/INTAKE FORM

Date of Intake

| CLIENT NAME: | MRN: |
|---|--|
| GENDER: | RACE: |
| REFERRAL SOURCE: | |
| DOB: | |
| ADDRESS: | and the second of the second of the second second of the s |
| COUNTY: | |
| PHONE #: | EMAIL: |
| PREFERRED REMINDER METHOD (text, em | ail, phone): |
| INSURANCE INFO: | |
| Aetna, Cigna, BCBS, Medicaid, NC Health C | Choice, UHC, Self-Pay |
| Primary Ins #: | |
| Secondary Ins #: | m = 0.7300000000000000000000000000000000000 |
| LEGAL GUARDIAN INFO: | |
| NAME: | Relationship |
| ADDRESS: | |
| PHONE: | |
| PRESENTING PROBLEMS: | |
| | |
| | |

Authorization to Release Information

| Client Name | Date o | of Birth | |
|--|---|---|--|
| Record Number | Medicaid ID Number_ | | |
| | d Chance Behavioral I | from the agency/person listed below to Second Health, to agency/person listed below for the nation of necessary services. | |
| Agency/Person: | | | |
| 1 | | | |
| Please check below indicating which docur | mentation regarding yo | our treatment may be released/exchanged. | |
| | pertaining to HIV/AII pertaining to substance w (45 CFT Part 164) | | |
| | | s not release information generated from other | |
| protected under State and Federal Law a authorized by G.S. 122C-53 through G.S. | nd cannot be re-disc 122C-56. Second Ch | rmation and that the information to be release is losed without my further written consent as nance Behavioral Health Notice of Privacy mitted or required by state or federal laws. | |
| I understand that I may revoke this consent at any time and there can be no legal ramifications placed on SCBH for information that was released prior to the revocation. I understand that this consent will expire in one year from the date of my signature. I understand that I have the right to indicate the preferred date to revoke this consent in the comment space provided at the bottom of this form. | | | |
| Consumer/Legal Representative | Date | Authority of Legal Representative | |
| Staff Signature | • | Date | |
| Comments or exceptions to this consent: | | | |
| | | | |

Authorization to Release Information

| Client Name | Date of | of Birth | |
|---|---|---|--|
| Record Number | Medicaid ID Number | | |
| I hereby authorize the release of Chance Behavioral Health and fi purpose of continuity of care, me | rom Second Chance Behavioral I | Health, to agency/person | listed below for the |
| Agency/Person: | | | |
| | | | |
| Please <u>check</u> below indicating w | hich documentation regarding y | our treatment may be rel | eased/exchanged. |
| Reason for Referral/Scree | ning | | |
| Assessments | | | |
| Psychological /Diagnosis History of Psychotropic M | Indication I Inc | | |
| Academic Achievement a | | | |
| Social/Developmental His | | | |
| Medical Information | tory | | |
| Service Plan/Service Note | S | | |
| Authorization to release in | formation pertaining to HIV/AII | OS | |
| Authorization to release in | formation pertaining to substance | e abuse | |
| Other | | | |
| I understand that the federal I the recipient and, therefore maprohibit re-disclosure. Second agencies. | ny not prohibit the recipient fro | om re-disclosing it. Oth | er laws, however, may |
| I understand the contents to be protected under State and Fed authorized by G.S. 122C-53 th Practices described the circum | eral Law and cannot be re-disc rough G.S. 122C-56. Second C | closed without my furth hance Behavioral Healt | er written consent as h Notice of Privacy |
| I understand that I may revok SCBH for information that wa one year from the date of my s revoke this consent in the com | s released prior to the revocati ignature. I understand that I h | on. I understand that the ave the right to indicate | his consent will expire in |
| Consumer/Legal Representative | Date | Authority of Lega | al Representative |
| Staff Signature | | Date | |
| Comments or exceptions to this | consent: | | |
| | | | |

Authorization to Release Information

| Client Name | Date of | f Birth |
|---|--|--|
| Record Number | Medicaid ID Number_ | |
| Z | ond Chance Behavioral H | from the agency/person listed below to Second lealth, to agency/person listed below for the nation of necessary services. |
| Agency/Person: | | |
| | | |
| Please check below indicating which doc | cumentation regarding yo | ur treatment may be released/exchanged. |
| the recipient and, therefore may not pr | on pertaining to HIV/AID on pertaining to substance Law (45 CFT Part 164) prohibit the recipient from | |
| protected under State and Federal Law authorized by G.S. 122C-53 through G | v and cannot be re-discl .S. 122C-56. Second Ch | mation and that the information to be release i losed without my further written consent as ance Behavioral Health Notice of Privacy mitted or required by state or federal laws. |
| SCBH for information that was release | ed prior to the revocations. I understand that I ha | nere can be no legal ramifications placed on on. I understand that this consent will expire in eve the right to indicate the preferred date to om of this form. |
| Consumer/Legal Representative | Date | Authority of Legal Representative |
| Staff Signature | | Date |
| Comments or exceptions to this consent: | | |
| | | |

SECOND CHANCE BEHAVIORAL HEALTH 2719 Neuse Blvd., Suite D New Bern, NC 28562

NORTH CAROLINA DIVISION OF MENTAL HEALTH DEVELOPMENTAL DISABILITIES AND SUBSTANCE ABUSE SERVICES

| CLIENT NAME: | RECORD NUMBER: | |
|---|--|--|
| CONSENT FOR TREATM | MENT/DOVOLUATION SERVICES ACREEMENT | |
| | IENT/PSYCHIATRIC SERVICES AGREEMENT ISENT FOR TREATMENT | |
| admission is appropriate. I consent to such services as may | avioral Health, PA for evaluation and/or treatment. If the evaluation indicates that be prescribed by the clinician(s) responsible for my care. If the evaluation indicates acy or that needed services are not offered by the agency I will be referred to a more | |
| I understand that if I need to cancel or re-schedule schedule appointment to avoid being charged a no show fee | my appointment I should provide at least a 24 hour notice on the day prior to my e of \$35.00. | |
| I also understand if I miss two (2) consecutive schedischarged from SCBH at the discretion of my Clinician(s). | eduled appointments without providing a 24 hour notice of cancellation I may be | |
| CONSENT FOR | R EMERGENCY MEDICAL SERVICE | |
| | Ith Resources to seek emergency medical services on my behalf if that should become design immediately. The agency is not responsible for any change that are incurred as | |
| | MESSAGE OPTIONS | |
| I hereby grant permission to SCBH to leave a mess message according to my preferences. ***Please circle all pr | age on my home phone, cell phone and/or to contact me via e-mail or through text references*** | |
| RELEASE OF INFO | RMATION TO THIRD PARTY PAYORS | |
| Trillium health Resources and SCBH is authorized to | o release information from my client service record to my insurance company, BCBS, | |
| Medicare, UHC, Cigna or other in order to process sand pay | claims for services rendered to me. | |
| I understand that this consent allows the release of a diseases (including AIDS/HIV), and other sensitive document | all information in my client service record including substance abuse, communicable tation as specified in the need. | |
| ASS | IGNMENT OFBENEFITS | |
| rendered. I understand that I am financially responsible for a | ny insurance or government program benefits otherwise payable to me for services any charges not paid under this assignment. If my visit today is with a clinician that is I be responsible for those charges. Any refunds due me shall be applied to any other hance Behavioral Health, PA. | |
| RECEIPT OF H | HUMAN RIGHTS INFORMATION | |
| | nd have been given a complete and satisfactory explanation of their contents and | |
| purpose: Your Right as a Client at Our Family (SCBI Notice of Privacy Practices/Service Relate | H Client Rights) ed Grievances &Complaints HIPPA Regulations) | |
| I understand all of the statements above. The consents shall be valid understand that my Protected Health Information will not be releas | d for one (1) year or until the cessation of services and/or the revocation of said consents. I also sed without my written consent. | |
| Signature of Client/Legally Responsible Person | Signature of SCBH Staff | |
| Date | Date | |

Second Chance Behavioral Health, PA Consent for Treatment/Psychiatric Services Agreement

Acknowledgement of Receipt Trillium Health Resources And Second Chance Behavioral Health Notice of Privacy Practices

I hereby acknowledge that I have received a copy of the "Notice of Privacy Practices" for Coastal Care and Second Chance Behavioral Health.

I have carefully reviewed the Notice of Privacy and have had an opportunity to discuss it with the Agency personnel that provided it to me.

I understand that I may contact the appropriate Agency Privacy official or their designee, as indicated at the end of the Notice of Privacy Practices, if I have questions about the content of the notice or have a privacy-related complaint.

| Print Client Name (Last, First, MI) | | | |
|--|-----------------|----------|--|
| Print Previous Name/Maiden Name (if appli | icable) | | |
| Date of Birth | Social Security | / Number | |
| Signature of client or personal Representati | ve | Date | |
| Authority of Personal Representative | | | |
| Signature of Witness (Agency Representativ | re) | | |

For Agency Use Only: If individual/personal representatives refuses to sign acknowledgement, please indicate step taken to obtain acknowledgement and individual/personal representative's reason for

refusal to provide acknowledgement:

CLIENT RESPONSIBILITES

- You have the responsibility to provide as much information as possible about your health, medical history, and insurance benefits.
- It is your responsibility to pay your bill in full at each appointment. If you are having financial difficulty, it is your responsibility to notify the business offices so that arrangement can be considered.
- Its your responsibility to disclose any other care you are receiving and medications that you are taking. Typically, client receiving Enhanced mental health Services (such as Intensive in Home or Day Treatment Services) are not eligible for outpatient therapy at the same time. Please bring all current medication bottles to your initial visit with our clinician(s) and update us about any medication change made while you are receiving services here.
- You have the responsibility of keeping appointments and adhering to your agreed-upon treatment plan. Please call us as soon as you are aware of a change that must be made to an upcoming appointment. SECOND CHANCE BEHAVIORAL HEALTH RESERVES THE RIGHT TO CHANGE AN ADMINISTRATIVE FEE, WHEN LAWFUL TO DO SO, FOR APPOINTMENTS THAT ARE CANCELED OR RESCHEDULED WITH LESS THAN 24 HOURS NOTICE.
- Its is your responsibility to tell us if your name, address, telephone number, or emergency contact changes.
- Insurance Card(s) should be brought to every appointment. Please let us know if there have been any changes. If there have been changes, but the active insurance cannot be verified due to an inability to bring said card(s) to the appointment, we reserve the right to collect full payment from you until proof of insurance is provided.
- You are responsible for making the insurance copayment at the time of visit unless other arrangement has been previously made. If you occur charges for an appointment canceled of reschedule with less than 24 hours' notice, you will be fully responsible for payment as insurance does not cover this type of fee.
- It is your responsible to notify our staff of medication refills you may require 5-7 days prior to running out of said medication.
- Our staff is happy to write any official letters that you may require, but ask that you allow us 14 days' notice and pay a fee of \$30 upon letter request.
- Its your responsibility to treat staff and others here with respect and consideration. You are also responsible for respecting other clients' rights and confidentially. Failure to do so may result in discharge.

- Weapons, illegal drugs, and alcohol beverages are not permitted on the vicinity. It is your responsibility to assure that those accompanying you to your appointment also adhere to this policy.
- You are responsible for providing supervision for your child while at Second Chance Behavioral Health. If you are here for your child's initial assessment, and your child is under the age of 6 or if you bring any other children under the age of 6, another adult must accompany you to supervise the child/children in the waiting area while you are being interviewed.

| Behavioral Health. | esponsibilities as a client of Second Chance |
|------------------------|--|
| Client Printed Name: | |
| Client Signature: | Date: |
| Guardian Signature: | Date: |
| (For clients under 18) | |
| Staff Signature: | Date: |